



# USDA TURKEY MARKET NEWS REPORT

ISSN 1522-0575

MONDAY  
MARCH 25, 2002  
VOL. 49 NO. 36

U.S. Department of Agriculture

Agricultural Marketing Service

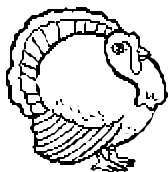
Poultry Programs

Market News Branch

## NATIONAL TURKEY MARKET AT-A-GLANCE

### DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to barely steady on frozen retail size hens and barely steady to weak on toms. Offers were fully adequate. Buyers were hesitant to purchase due to the barely steady undertone. Bulk meats and parts were readily available, except for hen v-type wings, which were in close balance. Domestic demand was very light for bulk meats and parts.



### EXPORT MARKET HIGHLIGHTS

Export markets were very quiet. Russia and Japan have banned imports of U.S. poultry and poultry products. Mexico is observing Holy Week. Asian countries were testing the market with lower trending bids on thigh meat.

### SAN FRANCISCO TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	89-119
TURKEYS Y TOMS UNDER 22#	89-119
TURKEYS Y TOMS 22-24#	85-105
TURKEYS Y TOMS 24-26#	84-105
TURKEYS Y TOMS 26 LBS & OVER	102-105

### LOS ANGELES PROCESSED TURKEYS (CENTS PER LB) DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	67-73
FROZEN TURKEYS Y TOMS 28# & UP	73-85
BREASTS 10-12#	135-145
COOKED ROLLS 60/40% 9# & UP	
<u>DELIVERED TO RETAILERS</u>	
	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	96
FRESH TURKEYS Y TOMS 14-24#	96
FROZEN TURKEYS Y HENS 8-16#	65
FROZEN TURKEYS Y TOMS 14-24#	62
FROZEN TURKEYS Y TOMS 24-28#	67-73

**WHOLE YOUNG TURKEYS**, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

#### CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
<b>8-16 LB HENS</b>				
EASTERN REGION 3/	59	-	-	-
CENTRAL REGION 4/	58-59	-	-	-
WESTERN REGION 5/	59-60	-	-	-
<b>16-24 LB TOMS</b>				
EASTERN REGION	54-55	-	-	-
CENTRAL REGION	53-54	-	-	-
WESTERN REGION	54-56	-	-	-

#### FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-
-	-	-

#### OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
-	-
-	-
-	-
-	-
-	-
-	-
-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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Correction to March 22 report. Weekly weighted average for fresh boneless skinless breast should be \*\*126.75\*\*

NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 25 MARCH 2002.

The industry showed little interest in market activity going into the week of Easter and Passover. Hen v-type wings were in close balance, otherwise bulk meats and bulk parts were easily available. Export markets were very quiet as Russia and Japan had bans on U.S. poultry and poultry products and Mexico was observing Holy Week.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/ BREASTS, 4-8 LBS GRADE A—FRESH 2/ BREASTS, 4-8 LBS PLANT GRADE 2/ DRUMSTICKS, TOM DRUMSTICKS, TOM—FRESH DRUMSTICKS, HEN WINGS, FULL-CUT, TOM WINGS, FULL-CUT, HEN WINGS, V-TYPE, TOM WINGS, V-TYPE, HEN NECKS, TOM NECKS, HEN BREASTS, B/S, TOM 3/ BREASTS, B/S, TOM—FRESH 3/ THIGH MEAT THIGH MEAT—FRESH BREAST TRIM MEAT SCAPULA MEAT TENDERLOINS DESTRAPPED TENDERS DESTRAPPED TENDERS—FRESH WING MEAT WITH SKIN MECHANICALLY SEPARATED 4/ MECHANICALLY SEPARATED—FRESH 4/	25.00	F  W M T W T F F W R R T  W T  T R  W F	154.00  27.00 27.00 25.00 24.47 24.00 34.00 40.50 21.00 20.00 124.00 126.67 60.00  102.00 97.00  125.00 129.33  12.00 10.38	80  80 40 40 19 20 9 40 40 20 480 120 40  20 80  80 120  80 65
EXPORT TRADING				
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS WINGS, V-TYPE, TOM TAILS MECHANICALLY SEPARATED 4/ THIGH MEAT - FROZEN		F   W F	26.25   27.00 58.50	80   40 80

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.):

M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins. 4/ 15-20% fat with skin added.